



New York State Teachers' Retirement System

10 Corporate Woods Drive

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(800) 348-7298 or (518) 447-2900

NYSTRS.org

Retirement Countdown: Summer

Video Transcript

Speaker 2 (SP2): Summer is here! And if you plan a July 1st retirement, remember these important dates:

Speaker 1 (SP1): July 15 – That's the last day you can withdraw your retirement application.

SP2: July 31 – That's the last day NYSTRS can receive an Election of Retirement Benefit form if you want to change the benefit payment election you made on your application.

SP1: And, the last business day in July – That's the direct deposit date for your first benefit payment.

SP2: Even though you're retired, you'll still hear from us.

SP1: You'll get periodic newsletters with pertinent information about the System and your benefits.

SP2: Once your benefit has been finalized, we'll send you an annual Retired Member Profile, which is a personalized summary of your benefits.

SP1: And in January, we'll provide your 1099-R form so you can file your taxes.

SP2: You can always find more information at NYSTRS.org, or by calling us at (800) 348-7298.

SP1: Remember, with a MyNYSTRS account, you can track the progress of your retirement application.

SP2: And once you're retired, you can use MyNYSTRS to review your benefit payment information, view and print tax documents, report earnings in retirement and make sure the information we have on file for you is correct.

SP1: Thanks for watching. Here's to a long and happy retirement!